



ORCID and the CSUs

WHY ORCID?

CSU campuses want to know:

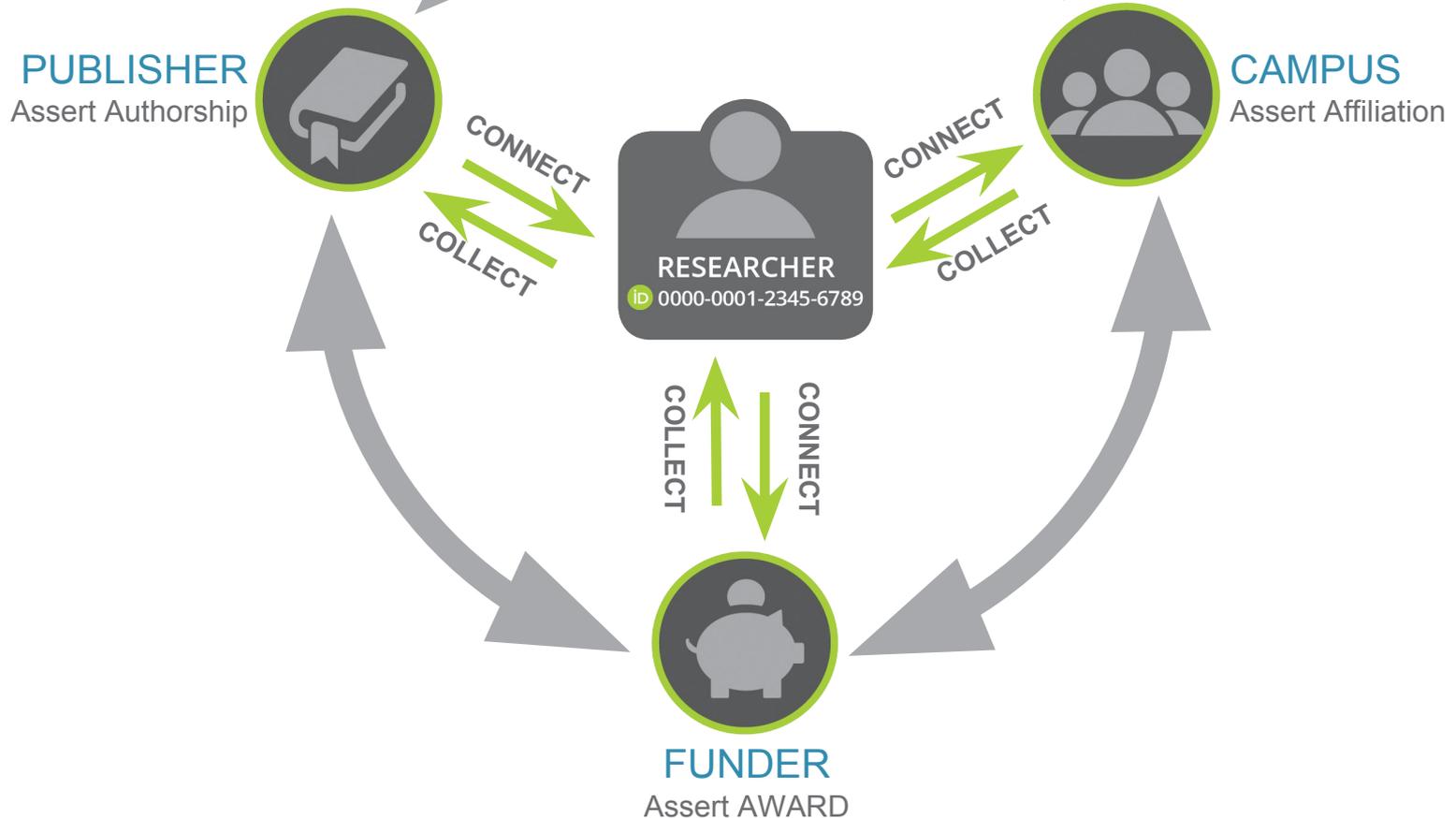
- What are our researchers producing?
- What do our graduates go on to do?
- Who is using our research facilities?
- In addition to papers, what other research activities are our faculty involved in?



ORCID'S VISION IS A WORLD WHERE ALL WHO PARTICIPATE IN RESEARCH, SCHOLARSHIP, AND INNOVATION ARE UNIQUELY IDENTIFIED AND CONNECTED TO THEIR CONTRIBUTIONS AND AFFILIATIONS ACROSS TIME, DISCIPLINES, AND BORDERS.



ACTION AND BENEFIT FOR EACH SECTOR



Researcher



Gives permission to **COLLECT** iD and edit the record and collect the data in it



campus



funder



CONNECTS grant

publisher



ORCID record

Researcher Name

ORCID ID

orcid.org/xxxx-xxxx-xxxx-xxxx

Basic information

- Other names
- Email addresses
- Biography

Account settings

Activities & affiliations

Employment:

San Diego State University
Source: **San Diego State University (ID139)**

Funding:

YYY Foundation, Grant #123
Source: **YYY Foundation (ID45)**

Peer Review:

Journal ZZZ, vol. 45, 2016
Source: **ZZZ Publishing (ID675)**

THE ORCID COMMUNITY



**The California
State University**

Researchers only need to register (free) and use their ORCID iD (free).

For there to be community value, **researchers need to encounter systems that are collecting ORCID iDs** and connecting information back to their record.

The CSUs should be those types of systems.

WHY JOIN AN ORCID CONSORTIUM?

You are joining a team, contributing to a community of practice, and benefiting from a group approach:

- Researcher engagement
- Vendor engagement
- Shared outreach and technical support across the consortium

AND consortia members qualify for reduced premium membership pricing

TIERS AND POLICIES

Membership fees are determined by consortium size:

- 5-9 members: US\$6,000 per member
- 10-19 members: US\$5,000 per member
- 20-34 members: US\$4,000 per member
- 35-60 members: US\$3,500 per member
- 61+ members: US\$3,000 per member

Each consortium is responsible for following the [ORCID consortium policy](#) for effective community management practices.

CONSORTIUM COMPARISON

	ORCID U.S.	Cal State System	UC + Cal State
Total Members	94	23	34
Annual Premium Membership Fee, paid to ORCID	\$3,000 per member	\$4,000 per member	\$4,000* per member
Community Manager salary, paid to the Consortium lead	\$1.3k per member	At least 0.3 FTE required for consortium (\$?)	At least 1.0 FTE required for consortium (\$?)

- At 35 members, the rate will reduce to \$3,500 per member

WHAT CAN WE DO WITHOUT A MEMBERSHIP?

Campuses can use the Public API:

- Retrieve all ORCID iDs that claim to be associated with your campus
- Search public data
- Annual access to a public data file
- Set up an easy one-click way for researchers to create an ORCID iD
- Basically, we can read, but not write

WHAT CAN WE DO WITH A MEMBERSHIP?

Campuses would have access to the Premium Member API:

- Notified when changes happen to ORCID iDs held by your researchers
- Add/Update/Delete Works, Funding, Education and/or Employment to an ORCID iD (if granted permission by iD holder)
- Update/delete biographical data
- Monthly access to a public data file

WHAT CAN WE DO WITH A MEMBERSHIP?

Potential practical applications:

- Compile **definitive list of publications** and other research products produced by your campus researchers
- **Automatically populate IRs** with those publications (and their metadata!) soon after they are published
- Automatically populate faculty profiles with the Open-Access version of a paper found in the local IR
- Set up an easy one-click way for researchers to create an ORCID iD and/or **automatically assert the campus's affiliation** with the researcher
- Create **automatic news feeds** of the latest faculty publications
- Develop a searchable "**Research Dashboard**" **describing grants and grant activities** for each CSU campus and the whole CSU system (Fresca 2.0)

WHAT CAN WE DO WITH A MEMBERSHIP?

More potential practical applications:

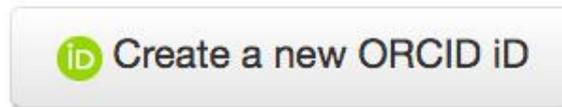
- Compile **expert lists** for one CSU campus and the whole CSU system
- **Make journal article submissions stronger** by crowd-sourcing the curation of faculty profiles across campus units (Departments, Library, PR, Alumni)
- Giving public **credit to faculty for certifications** (e.g., IRB), trainings, or workshops they complete
- Adding **acknowledgements of university service** to faculty profiles
- Share data with Offices of Research and administrators involved in RPT processes (and their systems)

Membership API in ACTION

Get an ORCID iD!



Click the button below to create an ORCID iD and connect it to the San Diego State University institutional repository



Already have an ORCID iD? [Connect your existing ORCID iD](#)

- The researcher is the only one who can register for an iD for her/himself or grant permissions for another system to read or update content on her record.
- An institution can both begin the registration process for the researcher and request his permission to access her record in a single workflow.
- This workflow can take place in an existing research information or profile system, or can even be emailed directly to faculty members
- The following example utilizes the ORCID Sandbox testing environment.

<https://orcid.org/content/register-client-application-sandbox>

Membership API in ACTION

The screenshot shows the ORCID website interface. At the top, there is a navigation bar with links for 'FOR RESEARCHERS', 'FOR ORGANIZATIONS', 'ABOUT', 'HELP', and 'SIGN OUT'. Below this, there are links for 'MY ORCID RECORD', 'INBOX (1)', 'ACCOUNT SETTINGS', 'DEVELOPER TOOLS', and 'LEARN MORE'. The main content area displays the user's profile for 'Eric Olson'. The profile includes a biography section with a red box highlighting an education entry for 'San Diego State University: San Diego, CA, United States'. The entry details include the dates '2015-01-16 to present' and the degree 'MS (Computational Science)'. The source is listed as 'San Diego State University'. The entry also has icons for visibility, sharing, and locking.

ORCID
Connecting Research and Researchers

52,403 ORCID iDs and counting. [See more...](#)

Eric Olson

Biography

ORCID ID
<https://sandbox.orcid.org/0000-0002-5542-6098>
View public version

Display your ID on other sites
Public record print view
Get a QR Code for your ID

Education (1)
+ Add education | Sort

San Diego State University: San Diego, CA, United States
2015-01-16 to present | MS (Computational Science)
Source: San Diego State University

Employment (0)
+ Add employment | Sort

- The education affiliation is now asserted to the ORCID record.
- Only the SDSU client can edit this entry. The researcher may change the visibility or revoke the client's access.