**Recommendations (1st set):**

**Patron Type Recommendations:**

Faculty

Staff

Faculty/Staff Retired

Visiting Scholar

Administrators

Teaching Associates

Undergraduate

Graduate/Doctoral

Extended Education/Open University

Special Programs

**Blank Expiration Date Recommendation:**

The group is in favor of having a "blank expiration date" for tenured faculty as well as full time, permanent staff.  We would like to recommend that non-tenured faculty and/or temporary staff are given the end date that is in PeopleSoft.

**Batch Loading Recommendation (from sources other than PeopleSoft):**

There is a small interest for this.  We received responses from 2 libraries (San Marcos and Los Angeles) who are currently loading from another source and from Chico who is interested in creating a batch loading process (but Chico is not currently doing a batch loading process).  I'm unsure on how you want to proceed with this as the need is small and varied between all campuses who are interested.  All campuses are loading different data from different sources (Canvas from San Marcos and a csv file from Los Angeles), so I'm not sure if you want to come up with a process for this as it seems it would be an individual process and not used system wide.

**Expire Patrons Recommendation:**

We would like the PeopleSoft load to include a process that will make patron records expire if the patron withdraws from all classes.  For example if the patron is no longer currently enrolled we would like the process to make their account expired in Alma.