

# Down the Rabbit Hole

Exploring Dedup/FRBR Settings in Primo VE

Presented by Christian Ward California State University, Sacramento

### Overview

Troubleshooting Dedup/FRBR Issues

- ► Terms & Tools
- Primo VE Configuration Landscape
- Locating Dedup/FRBR Records (PNX)
- Testing Records and Viewing Match Keys
- Influencing Dedup/FRBR Matching
  - Suppressing Items From Dedup/FRBR
  - Adding/Editing Dedup/FRBR Match Keys
- Documentation

### Terms

### Dedup

- Creates a vector for every Alma record (and all imported records from external sources) that includes keys that help the Duplication Detection algorithm determine if two records are equivalent.
- In the search results, records that are marked as duplicates are displayed as a single record.
- The metadata is displayed from the first record in the results set, and the delivery related information is created from all the records in the group.

#### FRBR

- Creates a vector for every record that includes one or more keys that identify the group it represents.
- Keys are based on the metadata fields in the source record (MARC or DC records). Records that have a matching key are added to a FRBR group and assigned a FRBR ID.
- Records can only belong to one FRBR group, and any record that belongs to FRBR group will display the Multiple versions exist.

Primo VE looks for duplicate records and then looks for FRBR groups. A record that is Deduped will also be FRBRized.

### Tools

#### Web Browser Developer Tools

#### Chrome

View->Developer->Developer Tools

#### ► Firefox

Tools->Browser Tools->Web Developer Tools

On a selected record, view Network responses and filter by pnx

Inspector ∑ Console ↑ Network >>	<ul> <li>C   Elements Network &gt;</li> <li>Network &gt;</li></ul>	62 A 90   1   1   1   X     Disable cache   1					
Image: The part of the	All Fetch/XHR JS CSS Img Media Font Doc WS Wasm Manifest Oth						
O     1 request     7.84 KB / 3.51 KB transferred     Finish: 20.73       Image: Second state     Headers     Cookies     Request     Response     Timing       Image: Filter properties     Filter properties     Filter properties     Filter properties	1000000 ms 2000000 ms 3000000 ms 400	00000 ms 5000000 ms 6000000 ms					
JSON beaconO22: "263" context: "L" @id: " <i>https://na03.alma.exlibrisgroup.com/primaws/rest/pub/pnx.</i> adaptor: "Local Search Engine" ♥ pnx: Object { display: {}, control: {}, addata: {}, } ▶ display: Object { source: [], type: [], language: [], } ▶ control: Object { sourceid: "alma", isDedup: false, sourcerecol ▶ addata: Object { sourceid: "alma", isDedup: false, sourcerecol ▶ addata: Object { dualast: [], aufirst: [], aunint: [], } ▶ sort: Object { title: [], author: [], creationdate: [] } ▶ facets: Object { displayLocation: true, additionalLocations: false feDisplayOtherLocations: false, } ▶ enrichment: Object { virtualBrowseObject: {}, bibVirtualBrowseObject: {}	<pre>alm pnx adaptor: "Local Search E beacon022: "518", context @id: "https://na03.alma. adaptor: "Local Search E beacon022: "518" context: "L" b delivery: {bestlocation: b enrichment: {virtualBrow v pnx: {display: {source: b addata: {aulast: ["Hug b control: {sourcerecord b display: {source: ["Al b facets: {frbrtype: ["6]</pre>	t: "L",} .exlibrisgroup.com/primaws/res					

### Primo VE Configuration Landscape

All settings in Alma->Configuration->Discovery

View Configuration -> Brief Results

Enable/Disable Dedup and FRBR, and determine preferred record behavior and ordering.

#### Other Settings -> Dedup and FRBR Test Utility

▶ Tool for testing Dedup and FRBR matching and viewing key values.

#### Other Settings -> Suppress Dedup/FRBR

Stop specific records from Dedup or FRBR.

Other Settings -> Dedup/FRBR Complete Key Combination

Change the way Dedup and FRBR keys are generated.

### Locating Dedup/FRBR Records (PNX)

Within the Developer Tools, look for the following indicators to determine if a record is a member of a Dedup/FRBR group:

- pnx->control->isDedup
- pnx->control->sourcerecordid

There are no longer separate PNX sections for Dedup and FRBR. Both are controlled with the isDedup indicator.

▼{beacon022: "338", context: "L",...} @id: "https://na03.alma.exlibrisgroup.com/primaws/r adaptor: "Local Search Engine" beacon022: "338" context: "L" delivery: {bestlocation: null, holding: null, elect >enrichment: {virtualBrowseObject: {isVirtualBrowseE vpnx: {display: {source: ["Alma"], type: ["book"], l ▶ addata: {aulast: ["Hughes"], aufirst: ["Langston" v control: {sourcerecordid: ["991067608966202901"], isDedup: true > originalsourceid: ["99100000000001540"] recordid: ["alma991067608966202901"] ▶ score: ["20.0"] ▶ sourceformat: ["MARC21"] sourceid: "alma" ▶ sourcerecordid: ["991067608966202901" > sourcesystem: ["NON\_SFX"]

### **Testing Records and Viewing Match Keys**

Configuration -> Discovery -> Other Settings -> Dedup and FRBR Test Utility

< Dedup and F	RBR Test Utili	ty			Back			
Find Matching Records Compare Records				luti	ual Keys			
Grouping Type	Grouping Type 🔘 FRBR 🕒 DEDUP						C+	•
Record IE	991067608	3966202901			Key Text	Кеу		
Find matching records				1	9780826213426~novelsnotwithoutlaugnest	263831463394553	88	
Recalculate FRBR and Dedup groups				2	novels not without laughter and tambourines to glory~2001~university of missouri press~hughes langston 1902 1967	305561022827459	69	
Matching Records	3			3	9780826213426~novels not without laughter and~2001	233615665343329	80	
1 - 1 of 1								
Record ID	Institution Name	Title						Close
<sup>-</sup> 9910029453	California State University Network	The novels : Not without laughter, and, Tambourines to glory		••				

Recommendation: use <u>Ex Libris documentation</u> as a guide during troubleshooting

## Influencing Dedup/FRBR Matching



### Suppressing items from Dedup/FRBR

Configuration -> Discovery -> Other Settings -> Suppress Dedup/FRBR

Purpose: suppress records from Dedup/FRBR based on specific metadata values.

< Defi	ne a Supp	ress Rule				Canc	el Save	
Suppre	ession Rule D	Details					~	
	Code *	mycollection		Name *	My Collection			
De	escription			Suppress *	Dedup and FRBR	Dedup	<ul><li>Up to 2 cond</li></ul>	ditions can be defined
Suppre	ess Conditior	าร					Fields *	
					Clear Conditions	🕀 Add a Con	Q Look-up or	- select -
Collec	ction Name	Equals	My Library Collection	n		•••	Inventory Local Fields	>
							Metadata	>
							My Library Co	ollection

### Adding/Editing Dedup/FRBR Match Keys

Configuration -> Discovery -> Other Settings -> Dedup/FRBR Complete Key Combination

#### Purpose: control how key matching occurs

			-		•	<	Edit Dedup/FRBR Complete Ke	ey				Cancel	Save
					Complete Key Type 1								
Dedup/FRBR Complete Key Combination					Keys List							~	
									(	Add Key 🗸	C+	٥	
DEDUP FRBR				Кеу	Normalization Method Opt		Key *	×	_				
				•	Add Complete Key Apply Configu		1. match/c5	-	false	match/c5	•		
		Enable	Complete Key	Туре	Description				_	Normalization Method		-	
	1		match/c5	1	External system number					Optional Field	•		
	2		match/f1 + match/f5 + match/f6	1	LCCN + brief title + year								
	3		match/f1 + FUZZY_STRING(match/f7) + match/f6	1	LCCN + fuzzy title + year						Add Key		
	4		match/f1 + match/f7 + match/f6	1	LCCN + full title + pagination	-							
	5		search/ocolc_unique_normalize_number + match/f5 + match/f6	1	OCLC + brief title + year								
	6		search/ocolc_unique_normalize_number + FUZZY_STRING(match/f7) + match/f6	1	OCLC + fuzzy title + year								

#### Recommendation: use Ex Libris documentation as a guide during troubleshooting

### Documentation & Help

#### Dedup and FRBR for Primo VE (EX Libris)

- Understanding the Dedup and FRBR Processes (Primo VE)
  - Configuring the Dedup and FRBR Complete Keys in Primo VE
  - Dedup and FRBR Analysis Tool for Primo VE
  - Suppressing Groups of Records from Dedup/FRBR for Primo VE

#### **Discovery Wiki**

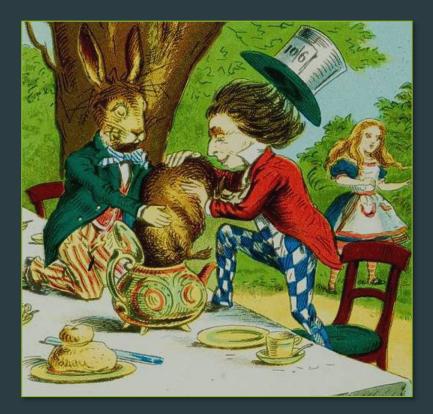
- Open Forum Agenda
- Support Training and Documentation

#### Mapping Dedup Key Fields

The following table shows how the fields from each MARC21 source record are mapped and stored in Primo VE for Dedup keys.

Кеу	Field Content	Туре	MARC 21 field	DC Field	UNIMARC Field
C5	Control nr	1+2	035 a,z	MMS ID (Alma data) Note Not applicable for external data	035 a,z
F1	LCCN	1+2	010 a	dcterms:identifier dcterms:LCCN	N/A
F3	ISBN (13 or 10 digits) In cases in which a record has more than one ISBN, an F3 key will be generated for each ISBN instead of appending them together.	1	020 a,e 776 z	dcterms:identifier dcterms:ISBN	010 a
F3	ISSN	2	022 a,e 776 x	dcterms:identifier dcterms:ISSN dcterms:identifier dc:ISSN	011 a

# Questions/Comments



Thanks for sticking with it!