

Subject: Fw: [Test] 2023 Spring

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To: Julie Shen

Spring 2023

VE Releases & Recs

The following are recommendations for CSU campuses on which Primo VE features to implement. Releases have been tested in sandbox and production environments by the ULMS Discovery VE Testers Team (VETT).

Additionally, here are some key links for your reference:

- [ExLibris configuration documentation](#)
- [ULMS Discovery homepage](#)
- [VE testers Team \(VETT\) notes](#)

RECOMMENDED

None

OPTIONAL

Support "Starts With" Option for Call Number Searches

Allows a "Starts with" option for call number searches in the advanced search

- Discovery Customer Settings mapping table (Configuration > Discovery > Other > Customer Settings)
 - Set parameter `allow_start_with_for_call_number` to true
- View Configuration page (Configuration > Discovery > Display Configuration > Configure Views)

- Advanced Search Configuration tab > Holding Call Number: enable.

Add Barcode Search

Allows to search with a Barcode in the advanced search

- View Configuration (Configuration > Discovery > Display Configuration > Configure Views)
- General tab > barcode search: checkbox

Separate Form Description for Booking Requests

Allows the addition of a description to the "Booking from"

- Requires booking form to be enable ([See Configuring Request Forms for Primo VE](#))
- Go to Configuration > Discovery > Display Configuration > Labels > Request Labels > almaBookingRequest.formDescription to change description
- Would like to know if any CSUs are using this and for what purpose

Automatically enabled features

Changing Number of Titles per Page

Adds the ability to change the number of results at the top of the brief results page.

- Saves setting between sessions (when signed in)
- Need to click on down arrow after "#### Results"

Support Search in My Favorites

Allows users to search in My Favorites in their My Account

- NO BOOLEAN Support, just search terms as exact phrases
- Also searches labels
- No results do not show any results and hides the labels box

Align Local Website Resource Type with CDI

- Changes "Website" to "Web resources"
 - **My need to exclude item type from Fulfillment Logic Display for resource sharing**
 - Configuration > Fulfillment > Discovery Interface Display Logic: Display Logic Rules > Hide Service Rapido Physical Offer with Resource Type > Add web resources as one of the types hide
 - See [ULMS Resource Sharing configuration for more details](#)
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DO NOT RECOMMEND

Support Country Field in My Library Card

Allows users to change "Country" in their account information; most CSUs should have this option off

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