

Subject: Summer 2024 Primo VE Release
Date: Friday, June 21, 2024 at 12:30:15 PM Pacific Daylight Time
From: Hannah Lee
To: Discovery system communication for ULMS project
Attachments: image001.png, image002.png, image003.png

Summer 2024

VE Releases & Recs

The following are recommendations for CSU campuses on which Primo VE features to implement. Releases have been tested in sandbox and production environments by the ULMS Discovery VE Testers Team (VETT).

Additionally, here are some key links for your reference:

- [ExLibris configuration documentation](#)
- [ULMS Discovery homepage](#)
- [VE testers Team \(VETT\) notes](#)

RECOMMENDED

New Linking Template for InfoBase

The following template has been added to the Custom linking for Central Index databases page.

- Go to **Configuration Menu > Discovery > Other > Custom linking for Central Index databases** and change the following information:
 - **Provider:** InfoBase Publishers, Inc.
 - **Template Name:** infobase_pub_linking (All InfoBase collections except for Films on Demand)
 - **Syntax:** <http://online.infobase.com/Auth/Index?aid={customerID}&itemid={{control/addsrcrecordid}}&articleId={{control/sourcerecordid}}>

Linked Open Data - Discovery of Person Entity

With the integration of Linked Open Data (LOD), Primo VE can now associate records with LOD, specifically persons (such as authors and historical figures) and display this information in the UI. The person entities are based on LC (Library of Congress) and are enriched with Wikidata.

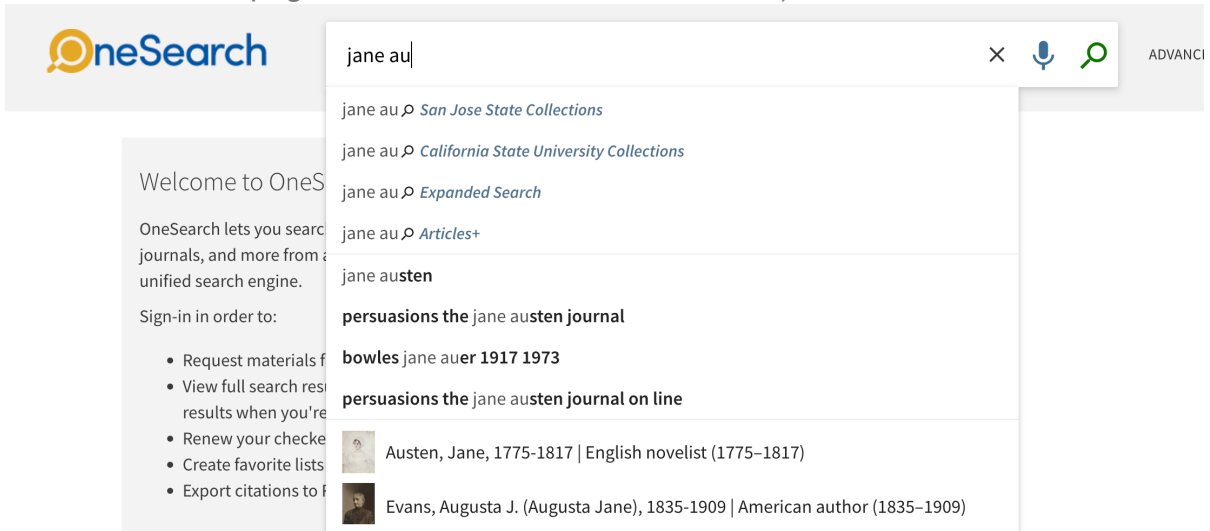
- In this phase, person entities are linked only to local records that are linked to

LCNAMES authorities.

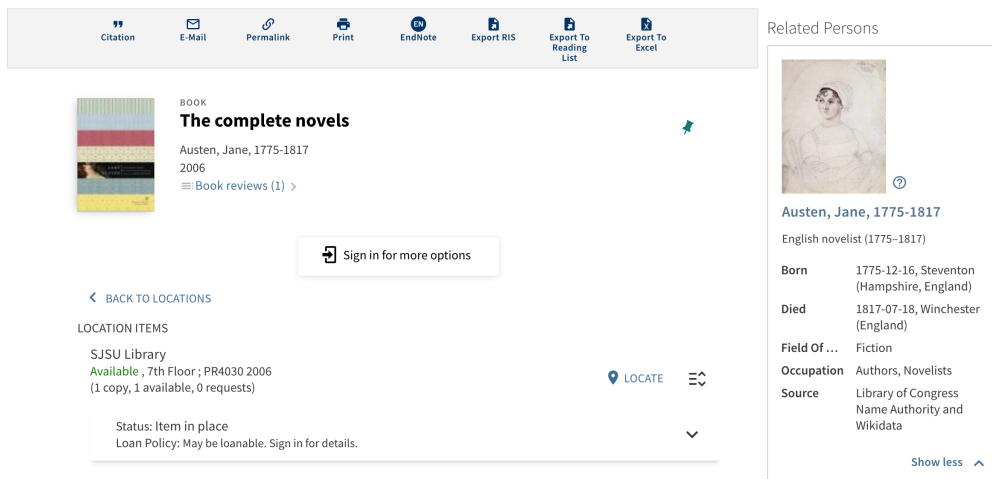
- The information gathered from the LC and Wikidata is updated once weekly

There are three parts to this feature:

1. Autocomplete for the person(s) when entering a name in OneSearch (not from your institution's homepage but from within OneSearch itself)



2. Person Card Info that lives on the right-hand side of a full record detail. This has basic information about an individual and a link to the following:



3. Person page with titles on the individual available at your institution and a link to their wikidata entry

Austen, Jane, 1775-1817
English novelist (1775–1817)

Jane Austen (OST-in, AW-stin; 16 December 1775 – 18 July 1817) was an English novelist known primarily for her six novels, which implicitly interpret, critique, and comment upon the British landed gentry at the end of the 18th century. Austen's plots often explore the dependence of women on marriage for the pursuit of favourable social standing and economic security. Her works are an implicit critique of the novels of sensibility of the second half of the 18th century and are part of the transition to 19th-century literary realism. Her deft use of social commentary, realism and biting irony have earned her acclaim among critics and scholars. The anonymously published *Sense and Sensibility* (1811), *Pride and Prejudice* (1813), *Mansfield Park* (1814), and *Emma* (1816), were a modest success but brought her little fame in her lifetime.
[See more in Wikipedia](#)

Born	1775-12-16, Steventon (Hampshire, England)
Died	1817-07-18, Winchester (England)
Field Of Work	Fiction
Occupation	Authors, Novelists
Source	Library of Congress Name Authority and Wikidata

Titles in the Library By Austen, Jane, 1775-1817

I, Jane Jane Old Friends Castle of Northanger Mansfield Sanditon The Love Letters

In addition to the person's information, this page also includes the following sections, which enable users to discover titles associated with that person: Titles in Library Written by the person, Titles in Library Written about the person, and people associated with the person (e.g., co-authors, contributors).

Note 1: This feature ONLY works for items cataloged in MARC; for names that appear in the 'Author/Creator', 'Contributors' or 'Subjects' fields of OneSearch records. Meaning you will *not* see linked data appear for persons in CDI records (e.g. articles), or for persons named in other fields (e.g. Contents or Description)

Note 2: Entities are ONLY created for persons found in the [Library of Congress Name Authority File](#) or in the [Library of Congress Subject Headings](#). It is in the ExLibris roadmap, to create identities based on [ORCID](#), and thereby enable person entities to appear for article-level (e.g. CDI) records. But that enhancement is likely more than a year away.

Note 3: Images of the individuals come from Wikidata. There will be guidance on editing these pages coming from the [CSU Linked Data Task Force](#) next year. But, in the meantime, Wikidata is an openly editable website, so feel free to create an account and update pages as you like.

[SJSU currently has the feature enabled](#) if you would like to see it for yourself. If you would like to enable this feature, then perform the following:

- Go to **Configuration > Discovery > Other > Customer Settings**: enable the following
 - `enable_person_entity_info_card > true`
 - `enable_person_entity_autocomplete > true`
- There are also labels that you can adjust under **Configuration > Discovery > Label** under the following sections:
 - **Person Entity Labels > All labels**
 - **Aria Labels > Codes that have the syntax "nui.aria.personEntity."**

OPTIONAL

Add "Exclude CDI Resource Types" Option to CDI Scopes

Able to exclude specific resources (such as microfiche, book chapters, reviews, etc.) from a search scope. May be useful for resource sharing or other issues as it comes up in your institution.

- Disabled by default
- Go to **Configuration > Discovery > Search Configuration: Search Profiles**
- With a Search Profile that has CDI > Edit > List of scopes included in the Search Profile > Choose the CDI Search: Edit > Edit Resource Type Selection > Selected CDI Resource Type > add the resource types
- If you are enabling this feature as a separate/new CDI search profile, then you must also enable to material type by going to Configuration > Discovery > View Configuration: Edit > Brief Results: Resource Type > Edit > Add the search profile

Other

Support Discovery of Local Authority Records

Allows for a Link (at the top menu bar of OneSearch) that allows to search for the Personal name, Corporate name, Meeting name, or other types of local authorities from the 130, 150, 100, 111, 151, 185, 180, and 110 MARC fields. However, this requires the semi-annual indexing in order to enable; will be testing again after the semi-annual index (July 7, 2024)

Not Recommended

Translate Letter Names for Patron Opt-In/Out in My Library Card

Allows patron to opt-in/-out of letters. Not recommended based on previous recommendation to not allow patrons to see the option of their letters

Support HAN Proxy for CDI Links

HAN Proxies do not seem to be supported by any of the CSUs. Please let us know if this is not the case.

Automatically Enabled/Quality of Life Features

Support Normalization of Language for Local Fields

Use the `normalize_discovery_lang` in a normalization rules for local fields use the new **add prefix** to list action and select the **Use Translations checkbox** on the **Define a Local Field** page

Bibliographic Call Number Browsing Improvements – Indexing

After the semi-annual indexing, bibliographic call numbers indexed from MARC 050, 055, 090 fields to determine call number searches

Linked Data - Add Dedup Local Key for Work URI

Create a complete key to Dedup records that include BIBFRAME's Work URI. To support this functionality, the `match/F50` key can now be added as a key to a Dedup complete key on the Edit Dedup/FRBR Complete Key page (Configuration Menu > Discovery > Other > Dedup/FRBR Complete Key Combination).

Split Configuration for Hypertext Linking Using Exact and Only

Capable of allowing “Equals exact phrase” to Title and/or Author and/or Subject by going to Configuration Menu > Discovery > Display Configuration > Configure Views > Advanced search configuration > Search Operator: Equals exact phrase > Edit > Select which fields you want to allow

Analytics Improvements

NZ can view their member institutions' data in Primo VE Analytics for all Subject Usage areas

Monthly Refresh of CSL Styles

CSL styles refreshed monthly

EndNote Icon for Primo Export Options

Updated so that multiple `<path>` elements eliminated and less CSS required.