**CALSTATE NORMALIZATION RULES AND LOCAL FIELDS**

NEW AS OF FEBRUARY 2017

Current local fields:

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Name** | **Search** | **Display** | **Facet** | **Notes** |
| OCLC Number | lsr01 | lds02 |  |  |
| Institution Zone MMS ID |  | lds03 |  | Vanguards asked for this field to be removed from Details tab so we didn’t add it to the Details tab for other institutions, however, per the consortium handoff on July 21, 2016 we’ll add this to the Details tab for each institution\* |
| Network Zone MMS ID |  | lds04 |  | Vanguards asked for this field to be removed from Details tab so we didn’t add it to the Details tab for other institutions, however, per the consortium handoff on July 21, 2016 we’ll add this to the Details tab for each institution\* |
| Local Note |  | lds05 |  |  |
| Call Number | lsr04 | lds01 |  | Display approved on 9/7 by discovery group; add to Details tab for each institution; Request to remove field on 12/16 by discovery group |
| Table of Contents (970) | TOC | lds06 |  |  |
| Location | lsr05 |  | lfc03 |  |
| Publisher | lsr06 |  |  |  |
| Digital Bookplates (975) (Northridge only) | General | lds07 |  | Fixed NR to output field to 01CALS\_UNO only |
| Lateral Linking - DN | lsr30 | lds30 |  |  |
| Lateral Linking - UP | lsr31 | lds31 |  |  |
| Collection | lsr32 | lds32 |  | Add to Details tab for each institution |
| Series | lsr33 | lds33 |  | Add to Details tab for each institution |
| Library Collections (Sacramento only; corresponds to lfc02 in Sacramento’s digital repositories) |  |  | lfc02 |   |
| Other Titles | Title | lds08 |  |  |
| Genre |  | lds09 |  |  |

\*Institutions who have requested this removed via the configuration workbook, we will do so before go live but not during project. Institutions who have requested Collections facet removed, we will also do so before go live.

***9LOCAL RULES ADDED TO EVERY 950-999, 09X, 59X, 69X***

First round changes requested to existing fields:

Display:

Title: in addition to default - 955, 959-960, 973
Author: in addition to default - 952-954, 971
Subjects: in addition to default - 690-694, 696-699
Description: 505, 520, 590-597, 599
Related Titles: in addition to default  - 961
Publisher: default
Creation Date: default
Edition: 250
Format: default
Language: default
Identifier: in addition to default - 020, 022, 024, 074, 082, 086, 598

Source: 01CALS\_ALMA 🡪 RENAMED California State University

Syndetics configuration (San Francisco, San Bernadino, Stanislaus, Channel Islands)

Search:

Publisher - use 260|b and 264|b
Location - use AVA|c, location display name

Second round changes requested to existing fields:

All entries within a field should be separated by line breaks rather than semi-colons

Display:
Title: in addition to default - 246, 247, 955, 959-960

Uniform Title: 130, 240
Author (linked): in addition to default - 952-954, 971
Contributors (linked): 700, 710 (ind 2 blank and no subfield $t)
Series (linked): 490, 830
Collection (linked): 973 (local)
Subjects (linked): in addition to default - 690-694, 696-699
Call Number: 09X (local)
Description: 505, 520, 590-597, 599
Related Titles: in addition to default - 961
Publisher: default
Creation Date: default
Edition: 250
Format: default
Language: default
Identifier: in addition to default - 020, 022, 024, 074, 082, 086, 598

Links:
OUTSTANDING Add: circuit.sdsu.edu

Third round changes requested to existing fields:

Title: in addition to default 955, 959-960, 958

(Removed 246 and 247 from previous round)

Uniform Title: 130, 240

Author (linked): in addition to default - 952-954, 971

Contributors (linked): 700, 710 (ind 2 blank and no subfield $t)

Series (linked): 490, 830

Subjects (linked): in addition to default - 690-693, 694, 696-699, 600, 611, 630, 650, 651  [But suppress these when the 2nd indicator is not 0 or 2nd indicator is 7 and doesn’t have $2 nasat. This would then only display library of congress subject headings and NASA thesaurus terms]

Call Number: 09X [local display only]  -- this will be displayed in the “Get It” section of the new view.  There are no more tabs, but it will be the holdings data that populates it, rather than bib data.

 (Removed call number from details tab on 12/16 per discovery group)

Description: 500 [but suppress from display any 500 fields that have a $5 with a 3-letter institution code], 501, 502, 504, 506, 507, 508, 510, 511, 513, 515, 518, 521, 522, 525, 526, 530, 533, 534, 536, 538, 545, 546, 547, 550, 555, 556, 551, 505, 520

(Removed 590-597, 599, 598 [local display only] from Description per Christina 12/16)

Related Titles: in addition to default  - 961, 770, 772-777

Publisher: default

Creation Date: default

Edition: 250

Format: default, 342-347

Language: default

Identifier: in addition to default - 020, 022, 024, 074, 082, 086, 598

LDS-XX (“Collection”) (linked): 973 [local display only]

LDS-XX (“Local Note”) – 590-599 [local display only]

LDS-XX (“Genre”) - 655 [suppress 655 when 2nd indicator is 7 and not encoded with $2 lcgft and $2 gsafd ]  and 694 [the latter is local display only]

LDS-XX (“Other titles”) - 246, 247 [include in Title index] NOTE: These are not local fields but part of the Master Record

Other updates:

Ebooks/books split

WITH CALSTATE Expand resource type facet – rules added to production but disabled; rules enabled on sandbox for testing

WITH CALSTATE Punctuation and other cleanup – recommendations provided to discovery group for creator/contributor display and 245 use in title display; modified rules to prepend colon to 245$b in display/title; modified rules to remove periods from display/author

POST-RENORM UPDATE: Examples such as “Martin. Mobberley” were corrected to “Martin Mobberley”, but additional removal of periods is needed to account for authors with multiple initials:

<datafield tag="100" ind1="1" ind2=" "><subfield code="a">Rowling, J. K.</subfield><subfield code="2">LCNAMES</subfield></datafield>

856 links in Details section – modified rules to output only 856|42

Shorten library names in location facet (only obvious full names were changed, i.e., Humboldt State University Library was changed to Humboldt)