# Meeting with Wisconsin to discuss e-books

* -Wisconsin loads both individual e-book records and e-book collections into the NZ
	+ Example: Have NetLibrary e-book package –migrated into Alma as individual records with match point on the OCLC number and local holdings on the record in the IZ
* -Decision on which to choose, e-book package or load individual e-book records
	+ Is it in the CZ?
	+ Are the records “good enough” in the CZ?
	+ Want to provide the best bib record for the library
		- Madison makes the decision for the other libraries what will be used in the NZ for e-books
* -Wisconsin has a Shared Content Policy that both ACQ and ERM use for deciding how to share the e-books
	+ They have a document they said they have shared with Brandon D. and David W.
	+ They said they would share with us, will ask B & D if they have the document
* Asked Wisconsin about streaming video
	+ They are doing Kanopy –DDA, auto-purchase
	+ Loading the records into the NZ and are managed centrally
		- After records are loaded, ask library to deactivate in the IZ to use the records in the NZ
			* IZ overrides the NZ so if library wants to use NZ records, must deactivate locally in the IZ
* -Use Wiley e-book package in NZ and have the package also activated in Primo Central (PCI) backoffice
	+ PCI includes additional TOC content
* -Google Scholar
	+ Only exports from the IZ and need special set up to export the shared holdings in the NZ (need to ask Ex Libris about GS Exports)
* Project Muse
	+ Local collection in NZ (collection of records created in the NZ instead of using the CZ package)
	+ Evaluate usage
	+ Wisconsin system buys the titles
	+ Create separate local collection of purchased titles-maintain by Madison
* Troubleshooting e-books (and e-journals)
	+ Public reports issue and it is sent to Public Services and Tech Services
		- Determine where the issue is
			* Is it ACQ problem?
			* Is it a problem with the license?
			* Technical issue with the package or record?
* Madison is the flagship library but works with Working Groups for acquiring new resources
	+ Use locally created request tracker-creates a workflow for new resources
* Buying e-books –example ebl
	+ Go through the list, are the records in the CZ e-package good enough to use along with the package in PCI?
		- PCI has chapter level details
		- Would be nice to have subject headings
		- Testing ebl e-package along with PCI to see what type of records appear in Primo and how detailed the record is, is it “good enough”
* Asked vanguard libraries about their evaluation of e-book packages in the CZ versus individual e-books records migrated from the library catalog
	+ Chris Bulock (CSUN) said if the record is “good enough”, use the e-book package, especially there are changes to that package several times a year. Easier to maintain than a local collection of e-book records
* -Locally purchased e-books ordered through Gobi
	+ Gathered into a local collection
	+ Use WorldCat records-put in the order, use the brief record and build off of that
	+ More control over updating the records in the local collection
		- [Shared e-book package would be maintained by CSU NZ admin –local collection in the NZ would be maintain by Catalog group-whoever is chosen to update bib records in the local collection]
* e-book records with no OCLC number are grouped into local collections
	+ need to determine what to name the local collections
		- Are they a collection of Wiley e-books or ebrary or miscellaneous e-books?
* ACQ ebook order
	+ Brief record from Gobi
	+ Order is filled in YPB
	+ Goes to cataloger list and they catalog
		- -use WorldShare
* ERM Group to-do:
	+ Look at CZ packages and PCI to determine if the records are “good enough” for that package and use it in the NZ
	+ Determine what “good enough” is
	+ If decision is made to use local records, need to create local collection in NZ
		- Need cataloger group to create/maintain the records in the local collection in NZ
			* Procedure for updating the local collections
			* Decide on name of that local collection