Unified System

Goals & Costs

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The big four questions

- What are we trying to do?
- Is the technology ready?
- Can we afford it?
- Are we organizationally ready?

What are we trying to do?

✔ Shared Electronic Resources Management

✔ Collaborative Collection Development (Analytics)

? Union Catalog & direct borrowing

? Print management

Union Catalog & direct borrowing

"Although analytics are necessary to inform systemwide collection development, they are not sufficient for creating a truly shared print collection."

- Do we *really* want a shared print collection?
- Union Catalog not heavily used.
- What about Link+, Circuit, other partners?

Print Management

"[W]e recognize that over the long-term we need an 'upgrade path' for our current systems for managing print resources."

- Do we have goals for improving print Acquisitions, Cataloging, Circulation?
- Are we willing to take a step back here?
- Greatest concerns from staff is in this area.

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Can we afford it?

Vendor / System	Ex Libris Alma	OCLC WorldShare	Innovative Sierra	Proquest Intota
One-time migration fees	$2,700,000	$740,000	$463,500	$80,500
Annual cost	$2,000,000	$1,800,000	$2,776,000	$675,000
Current annual spend	$2,000,000	$2,000,000	$2,000,000	$687,000
Difference in annual cost	$0	+$200,000	-$776,000	+$12,000

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Are we ready organizationally?

- Campus
  - Without buy-in from staff, you'll face significant implementation issues
  - Workflow changes
- Systemwide
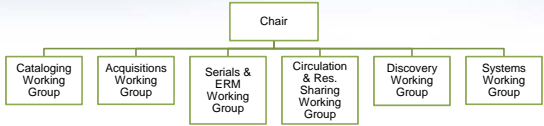 - We are collaborating now in just a few areas
  - How do we expand that?

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Readiness

- Campus
  - Project manager
  - Change management
  - Staff workload

- Systemwide
  - New staff (Project manager? other?)
  - Stable funding
  - Governance process

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Orbis Cascade Committees

Chair

- Cataloging Working Group
- Acquisitions Working Group
- Serials & ERM Working Group
- Circulation & Res. Sharing Working Group
- Discovery Working Group
- Systems Working Group

Independent action in a collective context?

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