CALSTATE weekly call

Wednesday, May 10, 2017

11:00 AM

**~~START RECORDING~~**

1. Staff availability

* ELUNA concludes Fri May 12 (30+ CSU attendees; Dolph & Jim attending Fri)

1. Primo status

* May Release – on production Sunday, May 7th
  + Navigation menu change: updated the main menu options on sandbox and waiting for confirmation of how they will be updated on production (export or manually).
  + Fix confirmed in testing: Institution codes appearing in the Availability Status
  + Not yet resolved: $$I fix scheduled for May in the brief display title doesn’t appear to have worked.  We’re checking on status, but generally recommend to remove local titles from the title field and put them into a separate field (e.g. “Other Titles”) only displayed from the full record. See Basecamp thread (<https://basecamp.com/2275980/projects/10442780/messages/68060203>).
* Individual institution Primo meetings conclude (Lynn & Jim).
* CSU continuing NR changes, with ExL assisting (Christina M. is working on running a renorm on production for the resource type facet.)
* Cutover prep: Alma data being deleted June 1 from both sandbox and production.

1. Alma status
   * Cutover preparation
     + CSU / campuses to begin working on migration forms / field mapping forms / AutoExtract kits
       - Group 1: ~~1~~~~st~~ ~~drafts due Apr 14; final forms May 1;~~ data @ FTP May 13
       - Group 2: ~~1~~~~st~~ ~~drafts due Apr 21; final forms May 8;~~ data @ FTP May 20
       - Group 3: ~~1~~~~st~~ ~~drafts due Apr 28;~~ final forms May 15; data @ FTP May 27  
         NOTE: Please ftp your final forms with the data. If there are changes to the forms since the last ones migration has reviewed, then the changed forms should also be added to the case.
   * Alma Health Checklists
     + Campus checklist review calls – COMPLETED – thank you!
     + Next draft due May 15
   * Resource Sharing testing sessions continue
   * [Alma advanced functional calls](https://basecamp.com/2275980/projects/10442780/todolists/41262088) (Thursdays, 9-10:30am Pacific)
     + Topics for upcoming weeks

* May 11 -  [Alma checklist followup](https://basecamp.com/2275980/projects/10442780/todos/305608500) (Dolph / team)

Bottom of Form

* + - New WebEx call details

[*https://proquestmeetings.webex.com/proquestmeetings/j.php?MTID=ma20c2acac9adac3abba1c35db27bfdbd*](https://proquestmeetings.webex.com/proquestmeetings/j.php?MTID=ma20c2acac9adac3abba1c35db27bfdbd)Meeting number / password: 719 859 699 / CalState!20171-408-792-6300 Call-in toll number (US/Canada)1-877-668-4490 Call-in toll-free number (US/Canada)Browser requirements:Please use a Java-enabled Internet browser (IE preferred)

**Chat transcript**

from Holly Yu to everyone:

Do we have a timeline when all those main menu opitons will be updated, both on Sandbox and Production?

from Holly Yu to everyone:

Our Sandbox still showing those extra tags

from Holly Yu to everyone:

Yes.

from Mike to everyone:

will the scopes still appear when the user types in the search box?

from Mike to everyone:

in that dropdown? but they will just be empty?

from Jim LeFager to everyone:

Hi Holly. The only remaining Link in the ULA main menu is the TAGS links, which can only be hidden via CSS

from Mike to everyone:

we have released the URL for people to test. should we tell them not to look at it altogether?

from Mike to everyone:

after that point?

from Mike to everyone:

yeah. ok. they can look at pci stuff then

from Mike to everyone:

we are doing a campus roll out so there will be some people poking around in there

from Mike to everyone:

thx

from Holly Yu to everyone:

Thanks Jim. We also have both Fetch Item and Journal Search. Removing Fetch Item is also via CSS? I saw something posted in Basecamp. I'll check there.

from Mike to everyone:

I have one more question for Lynn on the search history feature, but I will wait until after the Alma section

from ywzhang to everyone:

we are in group 2 and submitted both forms via salesforce. are you saying that by May 19, we need to submit not only all the data, but the two forms again via ftp? Pls. clarify!

from Jim LeFager to everyone:

Hi Holly -- Fetch Item is the new Citation Linker tool. You can change this label or remove it can be removed via the Back office. Let me know if you'd like this removed

from ywzhang to everyone:

Got you and thanks!

from Kathlene to everyone:

Yay, Sarina!

from Lisa Nguyen to everyone:

Yes! Thank you Sarina

from Holly Yu to everyone:

I know. Sorry I should have said we would like it to be called Citation Search. I changed it for the page, but was not able to change it on the menu.

from Kathlene to everyone:

Is this the 9 a.m meeting, Dolph?

from ywzhang to everyone:

US TOO, thanks Sarina!!

from Kathlene to everyone:

If so, I'll need to view the recording.

from Jim LeFager to everyone:

Hi Holly, I've updated the Code Tables to reflect this as Citation Search -- Jim

from Holly Yu to everyone:

Great. Thanks Jim.

from ywzhang to everyone:

thanks, dolph et al!!

from Mike to everyone:

first, I like it and think it will be useful. But, a couple of librarians here raised concerns about the history on our public computers.

from Mark B (Los Angeles) to everyone:

Thank you Dolph, Lynn and Jim

from Lynn Higgins to everyone:

Mike - do you want to post on basecamp and I'll check for you?

from Mike to everyone:

ok.