**Chat transcript**

from North American Professional Services to Everyone:

Hi all - we'll start shortly. Please mute your line when you enter the call. Thank you!

from Cal Poly SLO to Everyone:

sounds fine :-)

from Thoreau (SF) (privately):

How do I mute again?

to Thoreau (SF) (privately):

I did it for you; In the participants list, look for your handle, then click the microphone button on the right.

from Thoreau (SF) (privately):

Thanks!

from Fresno to Everyone:

Will this screen appear if there is an order attached?

from John Larson (privately):

Also note that most orders are attached to the inventory, so such a relinking would take the order with it attached to the portfolio.

from Holly Yu (privately):

Megan, in your opinion, would relinking be easier than creating a new record?

from John Larson to Everyone:

Also note that most orders are attached to the inventory, so such a relinking would take the order with it attached to the portfolio.

to John Larson (privately):

Thanks - was just writing you. :)

from TeamSDSU to Everyone:

why the bib says physical? we ere using e-rbib

from TeamSDSU to Everyone:

we need to submit a enhancement

from John Larson to Everyone:

Additional clarification: Primo will detect format based on attached inventory, so in Primo it should appear as electronic and "available online" to end users.

from Thoreau (SF) to Everyone:

Based on John's clarification, is it fair to think that we shouldn't bother correcting these material type issues in Alma?

from John Larson to Everyone:

If you see incorrect data in our NZ, reporting it to data services is always valid. But as Megan says, it's pretty low priority.

from Thoreau (SF) to Everyone:

Thanks.

from CSU San Marcos (privately):

What about inventory that is on a host bib in IZ - can someone delete the full bib in NZ that the host bib points to?

from North American Professional Services to Everyone:

from CSU San Marcos:

What about inventory that is on a host bib in IZ - can someone delete the full bib in NZ that the host bib points to?

from Northridge to Everyone:

what happens if there is an order attached?

from Northridge to Everyone:

thank you

from Stacy Magedanz (privately):

if you were the last holder of that item and you withdrew it, would it withdraw the NZ recor?

from North American Professional Services to Everyone:

if you were the last holder of that item and you withdrew it, would it withdraw the NZ recor?

from North American Professional Services to Everyone:

from Stacy Magedanz

from Thoreau (SF) to Everyone:

What would happen if San Jose State also withdrew the record. Would the bib still be in the NZ?

from Cal Poly SLO to Everyone:

If you had selected to supress the holdings, would the bib record also be suppressed?

from Fresno to Everyone:

So withdraw is delete?

from Cal Poly SLO to Everyone:

thanks

from SFSU (privately):

We have to report all titles that we delete for a fiscal year report. How can we track all the deleted titles?

from Northridge 2 to Everyone:

re: host bib records in bound width relationships link: https://calstate.atlassian.net/wiki/display/ULMST/Deleting+Network+Zone+Records+Without+Inventory+from+an+IZ

from North American Professional Services to Everyone:

from SFSU (privately):

We have to report all titles that we delete for a fiscal year report. How can we track all the deleted titles?

from John Larson to Everyone:

Regarding deleted records: Analytics tracks deleted records, so she'll be showing you This One Weird Trick to get data about withdrawn records.

from Cal Poly SLO to Everyone:

and items, too.

from John Larson to Everyone:

The point being that deleted items aren't lost--they'll just be essentially invisible in Alma.

from Sacramento State to Everyone:

"have no other holdings" refers to only the institution, or does that include other campuses?

from CSU San Marcos (privately):

what if bib has order record - will order be protected?

from North American Professional Services to Everyone:

from CSU San Marcos (privately):

what if bib has order record - will order be protected?

from CSU San Marcos to Everyone:

what if bib has order record - will order be protected?

from Northridge to Everyone:

If we want to withdraw an item that has a PO line attached, must we manually delete (or close?) the PO line first?

from Sacramento State to Everyone:

yes

from John Larson to Everyone:

And again--remember that most orders are attached at the inventory level, not the bibliographic level. The answer still stands, but the fact that Alma links orders to inventory whenever possible is enough of a shift that I want to highlight it.

from Sacramento State to Everyone:

clarification-- our question had to do with does Alma consider other institutions' holdings when determining whether to suppress, delete, holdings/bibs when no other holdings exist.

from Sherry Daniel@ - CPP (privately):

Will all these webinars be available in perpetuity?

from Northridge to Everyone:

Thank you!

from Cal Poly SLO to Everyone:

thank you.

from Thoreau (SF) to Everyone:

Thanks, Megan. Very helpful!

from Mark B. (Los Angeles) to Everyone:

Many thanks Megan, Dolph and John.

from Samuel (privately):

Thank you :)