**Jobs to keep active in the Scheduled Jobs List**

Schedule of Analytics Reports and Dashboards - Daily

Schedule of Analytics Reports and Dashboards - Monthly

Schedule of Analytics Reports and Dashboards - Weekly

Synchronize Changes from CZ

Indexing

Flattening

System Maintenance Job

**20170511 Alma functional call chat transcript**

from dmachado (privately):

I noticed that you couldn't move the boxes around on that screen

from SFSU to everyone:

what is the difference between a dashboard and widget?

from SFSU to everyone:

thanks

from dmachado (privately):

THank you

from Catrina - CSUSB (privately):

This may be a bit off topic but Lisa Bartle had to step away from the webinar and she just wanted to confirm which analytics folder will remain the same from the test instance over to go live

from Lisa Bartle to everyone:

Also take a look at Lisa's Analytics lessons on Confluence and YouTube.

from yvonne to everyone:

can you copy the doc. to the chat pls.?

from yvonne to everyone:

doc. url pls.

from Megan to everyone:

https://knowledge.exlibrisgroup.com/Alma/Product\_Documentation/Alma\_Online\_Help\_(English)/Administration/070Managing\_Jobs/030Viewing\_Scheduled\_Jobs

from yvonne to everyone:

Thanks!!

from dmachado to everyone:

Are the times ajustable?

from dmachado to everyone:

OK

from yvonne to everyone:

are we suppose to finish the list and send it back to Exl?

from Dolph Chaney to everyone:

This may be a bit off topic but Lisa Bartle had to step away from the webinar and she just wanted to confirm which analytics folder will remain the same from the test instance over to go live

from yvonne to everyone:

When to send it back

from Lisa Bartle to everyone:

I don't feel the question was answered. Where can we save analytics to revise?

from yvonne to everyone:

OK and thanks

from Lisa Bartle to everyone:

Is it in the campus directory?

from yvonne to everyone:

In repositary option, what does "update electronic holdings" do?

from Humboldt to everyone:

dolph, can we still make changes to circ config? humboldt is group 1

from Humboldt to everyone:

and our data is extracted from voyager

from Humboldt to everyone:

rush rush rush

from Humboldt to everyone:

do we have to stop testing SIS load?

from Humboldt to everyone:

OK

from Stacy (CSUSB) to everyone:

Can we make changes to the Primo back office during the config freeze, or no?

from Stacy (CSUSB) to everyone:

Ok,

from SFSU to everyone:

is changing user roles a configuration setting

from SFSU to everyone:

yes

from SFSU to everyone:

can we add roles to the internal staff during freeze?

from SFSU to everyone:

got it thanks

from Humboldt to everyone:

do the users have to be staff for roles to stay

from Dolph Chaney to everyone:

Alma and Primo Cutover Process

https://knowledge.exlibrisgroup.com/Alma/Implementation\_and\_Migration/Implementation\_Guides/01Alma\_and\_Primo\_Cutover\_Process

from SFSU to everyone:

What's the current info on social media logins ?

from Dolph Chaney to everyone:

Users added during implementation and/or migrated during test load are not retained unless:

The users are of type Staff. All staff users are retained.

The users are public migrated users and have a staff-oriented role (a role other than ‘patron’). In this case, when migrating patrons at cutover, any migrated user with an ID matching one of the IDs of these staff oriented public/patron users in Alma, are automatically associated with that user’s defined roles and is not lost. The rest of the user’s information is refreshed with the new migrated patron data.

If such a public/patron user in Alma does not have a matching ID with one of the migrated patrons, the patron and their roles are removed from Alma.

from SFSU to everyone:

ok

from SFSU to everyone:

Thank you.

from Mark B (Los Angeles) to everyone:

Megan, thank you

from Mark B (Los Angeles) to everyone:

Dolph, thank you

from yvonne to everyone:

thanks!!

from Samuelito to everyone:

Thanks Dolph et al. :)