



PRIMO CONFIGURATION

CALIFORNIA STATE UNIVERSITY – VANGUARD INSTITUTIONS

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Agenda



- **Primo Links**
- **Configuration Options**
 - What we do for you
 - What you can do
- **Next Steps**
- **Questions**



Primo Links

Primo Links

- Production Front Ends:

Fresno: [http://calstate-](http://calstate-primoprod.hosted.exlibrisgroup.com/primo_library/libweb/action/search.do?vid=01CAL_S_UFR)

[primoprod.hosted.exlibrisgroup.com/primo_library/libweb/action/search.do?vid=01CAL_S_UFR](http://calstate-primoprod.hosted.exlibrisgroup.com/primo_library/libweb/action/search.do?vid=01CAL_S_UFR)

Northridge: [http://calstate-](http://calstate-primoprod.hosted.exlibrisgroup.com/primo_library/libweb/action/search.do?vid=01CAL_S_UNO)

[primoprod.hosted.exlibrisgroup.com/primo_library/libweb/action/search.do?vid=01CAL_S_UNO](http://calstate-primoprod.hosted.exlibrisgroup.com/primo_library/libweb/action/search.do?vid=01CAL_S_UNO)

San Jose: [http://calstate-](http://calstate-primoprod.hosted.exlibrisgroup.com/primo_library/libweb/action/search.do?vid=01CAL_S_SJO)

[primoprod.hosted.exlibrisgroup.com/primo_library/libweb/action/search.do?vid=01CAL_S_SJO](http://calstate-primoprod.hosted.exlibrisgroup.com/primo_library/libweb/action/search.do?vid=01CAL_S_SJO)

- Production Back Office:

http://calstate-primoprod.hosted.exlibrisgroup.com:1601/primo_publishing/admin/acegilogin.jsp

Read only access:

- Fresno (admin): 01CAL_S_UFR / Fresno
- Northridge (admin): 01CAL_S_UNO / Northridge
- San Jose (admin): 01CAL_S_SJO / SanJose
- Consortium (super-admin): 01CAL_S / CalState

- Sandbox (coming soon)



Configuration Options

Home Page

The image displays three overlapping screenshots of library home pages. Each page features a top navigation bar with user options: 'Guest', 'e-Shelf', 'My Account', and 'Sign in'. Below this is a search bar with a 'Search' button and links for 'Advanced Search' and 'Browse Search'. The main header identifies the library: 'FRESNO STATE' (Discovery. Diversity. Distinction.), 'CSUN OVIATT LIBRARY', and 'SJSU DR. MARTIN LUTHER KING, JR. LIBRARY'. A secondary navigation bar includes 'Library Search', 'A-Z', 'Citation Linker', 'Help', and 'Language: English'. A third navigation bar lists 'Everything', 'Books & More', 'Course Reserves', and 'Articles & More'. The bottom of the SJSU page shows 'Library Home' and 'Contact Us' links. A browser scrollbar is visible at the bottom right, showing a zoom level of 100%.

Home Page – Leaving main screen blank

The screenshot displays the Ferris State University library website interface. At the top, there is a red header with the university logo and name. Navigation links include 'Guest', 'e-Shelf', 'My Account', and 'Sign in'. Below the header, there are links for 'New Search', 'Get books via MeLCat', and 'Chat with a Librarian'. The main search area features a search bar with 'FLITE Library' and 'KCAD Library' tabs, a search input field containing 'Libraries', a dropdown menu set to 'Articles from Databases', and a 'Search' button. To the right of the search bar are links for 'Advanced Search' and 'Browse Search'. Below the search bar, the results section shows 'Results 1 - 10 of 850,428 for Articles from Databases' and 'Sorted by: Relevance'. A 'Show only' filter is set to 'Peer-reviewed Journals (268,351)'. The first result is an article titled 'Libraries' from 'The American Political Science Review, 1910, Vol.4(1), pp.73-74 [Peer Reviewed Journal]', with a 'Full text available' indicator and links for 'View Online' and 'More Info'. The second result is 'libraries' by 'Howatson, M.c. 2011' from 'The Oxford Companion to Classical Literature'. On the left side, there is a 'Didn't find it?' section with a checkbox for 'Get this for me (interlibrary loan)', a 'Show only' section with a link to 'Peer-reviewed Journals (268,351)', and a 'Refine My Results' section. A 'Library Home' link is visible in the top left corner of the main content area.

Home Page – Including content

The screenshot shows the top navigation bar of the Everett Community College library website. The header includes the college logo, a search bar with a dropdown menu set to 'Everything', and a 'Search' button. To the right of the search bar are links for 'Advanced Search' and 'Browse Search'. Below the search bar, there are two columns of text. The left column is titled 'What is Primo?' and describes the search engine. The right column is titled 'How do I use Primo Search?' and provides instructions on how to use the search bar, with arrows pointing to the search bar, the search button, and the 'Help' link in the navigation bar. Below the text, there is a row of colorful book spines with titles like 'YPERSPA...', 'time', 'HANDY SC...', 'Amazing', 'L GEOLOGIS', 'EUO', 'FAST', 'DEN R...', and 'C...'. Below the book spines, there is more text about Primo Search and a link to 'individual databases'.

EVERETT
COMMUNITY COLLEGE

Guest | e-Check | My Account | Sign in

[New Search](#) | [Find an e-Journal](#) | [Find a Database](#) | [Ask a Librarian](#) | [Help](#)

Everything [Advanced Search](#)
[Browse Search](#)

What is Primo?

Primo Search is a search engine that covers millions of electronic, print and audiovisual resources available through our library. It presents the search results in a relevancy-ranked list. Begin your search for materials here and refine your results with additional options provided on the left side of the results screen.

How do I use Primo Search?

- Enter a search term in the text field above.
Use the dropdown to limit your search to library items or online articles.
- Click on the Search button.
- To fine-tune your search, switch to [Advanced Search](#) or [Browse Search](#).
For detailed instructions, visit [Primo's Online Help](#).

Primo Search includes most of the databases and journals that you already use. Some databases and e-journals provide full-text resources. Others include only the citation information so that you can easily request full-text through interlibrary loan.


Almost everything our library subscribes to is included in Primo Search. However, there are some resources that are not accessible. For a complete search of your topic, you may also visit our [list of individual databases](#).

[Find an e-Journal](#) | [Find a Database](#) | [Ask a Librarian](#) | [Help](#)

Home Page – Tile structure

ExLibris Primo header Guest ☆ e-Shelf My Account Sign in

Find Databases Library Search A-Z Help Language: English▼


Default Remote Tab Primo Local Repository Advanced Search Subscribe to Library News feeds 

What is Primo?

Primo is a one-stop solution for the discovery and delivery of local and remote resources, such as books, journal articles, and digital objects. Primo assists libraries in exposing the richness of their collections and engaging users with an up-to-date discovery and delivery interface.

featured

[Learn more...](#)



Library News and Events

- › Fall 2009 9/809 - 1/10/10 Library Hours Now Available
- › Interlibrary Loan Service Restored
- › Primo Upgrade Extended to 10/31/09 at 11:59 PM
- › New Database Page on Libraries Web

news

Library Services

Help from a Librarian - Ask a Question

Contact a librarian personally, by E-mail, by chat or by phone. Schedule an individual meeting with a subject or an instruction librarian.

[Learn more...](#)

Borrow Items

How the circulation works: borrowing and returning items, loan periods, renewals and requests.

[Learn more...](#)

Research Assistance

How to do research at the library: learn how to use the library resources by completing an interactive tutorial.

[Learn more...](#)

Course Reserves

Get tips for your classes and find both print and media course reserved material.

[Learn more...](#)

Trending Search Topics

- Discovery landing
- Shakespeare's Hamlet
- African dancing
- Discovery landing
- Shakespeare's Hamlet
- African dancing

Trending Search Topics


- Locations & Access
- Course Reserves
- Interlibrary Loan
- Group Study Rooms
- Find Videos & Music
- Library Hours

From the Blog

Tuesday, August 25, 2009
The Future of Research Libraries
by Carl Grant

What's New


Get the most out of the new version with our [Guided Tour](#)



services


Primo on iPhone

Bookmark [this link](#) to access Primo on iPhone



Primo on Twitter

Follow [@primo](#) to keep up on the new features and coming events



Home Blog RSS feed FAQ Disclaimer Contact Us Last Updated: September 7, 2009

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footer

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ExLibris

Home Page – What we do for you

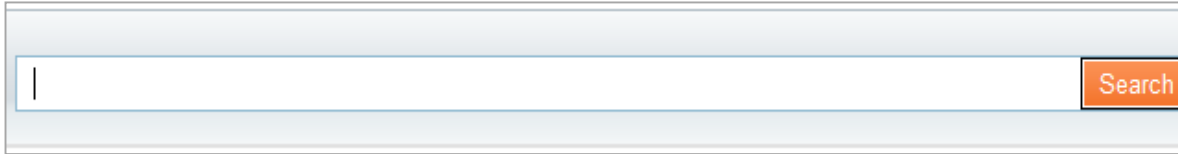
- Implement the logos from your website
- Customize default links in header and footer
- Provide you with CSS and HTML files for each view
- Provide instruction on how to edit files as needed

Home Page – What you can do

- Change or update your logo as needed
- Change colors of text, search button, etc. via CSS
- Change header and footer navigation
- Determine if you would like to include content on the main page
- Manage CSS and HTML files using the File Uploader Utility within the Primo Back Office

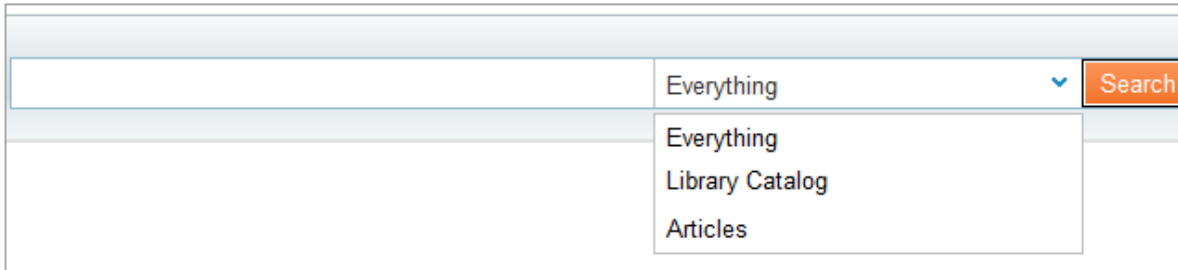
Basic Search – Scope and tab options

Single Search Box



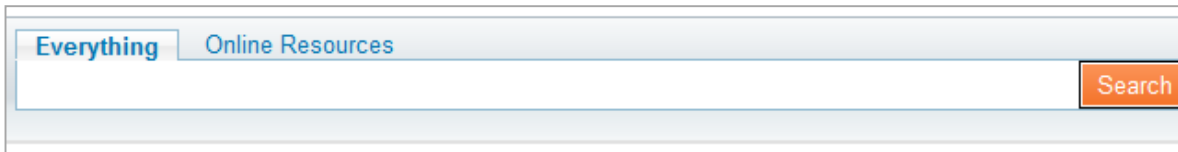
A search interface with a single text input field and an orange 'Search' button to its right.

Multiple Scopes



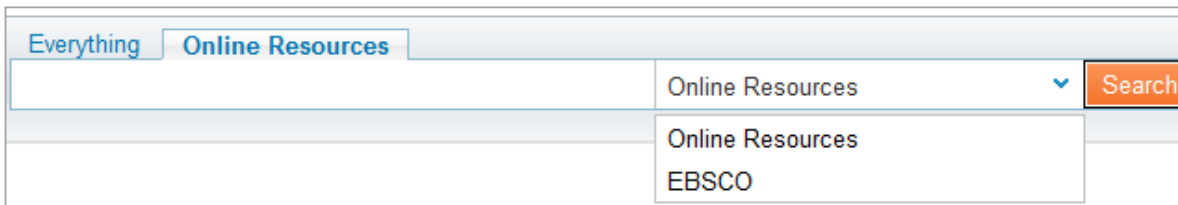
A search interface with a text input field, a dropdown menu set to 'Everything', and an orange 'Search' button. The dropdown menu is open, showing options: 'Everything', 'Library Catalog', and 'Articles'.

Multiple Tabs



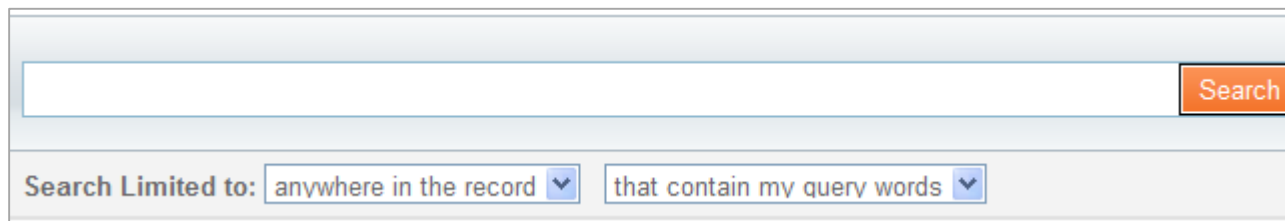
A search interface with two tabs: 'Everything' (selected) and 'Online Resources'. Below the tabs is a text input field and an orange 'Search' button.

Multiple Scopes and Tabs



A search interface with two tabs: 'Everything' and 'Online Resources' (selected). Below the tabs is a text input field, a dropdown menu set to 'Online Resources', and an orange 'Search' button. The dropdown menu is open, showing options: 'Online Resources' and 'EBSCO'.

Basic Search – Search limiter options



The image shows a search interface with a search bar and a search button. Below the search bar, there are two dropdown menus for search limiters. The first dropdown is labeled "Search Limited to:" and has the option "anywhere in the record" selected. The second dropdown is labeled "that contain my query words" and has the option "that contain my query words" selected.

Search

Search Limited to: anywhere in the record ▼ that contain my query words ▼

Option to include search limiters or not


Basic Search – What we do for you

- Implement a default search box, which includes
 - Everything tab – blended Primo Central and institution scope
 - Books & More tab – separate institution and network search scopes
 - Course Reserves tab – (not populated yet)
 - Articles & More tab – separate Primo Central and EBSCO search scopes

Basic Search – What you can do

- Add or reconfigure tabs
- Add or reconfigure search scopes
- Determine if you wish to add search limiters




Advanced Search









Guest  e-Shelf My Account Sign in

SJSU | DR. MARTIN LUTHER KING, JR. LIBRARY

Library Search | A-Z | Citation Linker | Help | Language: English 

Everything **Books & More** Course Reserves Articles & More

Any  contains  AND 
Any  contains 



Publication Date: Any year 
Material Type: All items 
Language: Any language 
Start Date: Day  Month  Year
End Date: Day  Month  Year
Search Scope: San Jose State University Collec 

Search

Clear

Simple Search

[Library Home](#) [Contact Us](#)

 100% 

Advanced Search – What we do for you

- Implement default advanced search
 - Two search bars
 - Pre-filters (Publication Date, Material Type, Language, Start Date, and End Date)
 - Call Number and OCLC Number
 - Course Code and Name and Course Instructor to search bars in Course Reserves tab

Advanced Search – What you can do

- Add another search bar
- Remove or adjust pre-filters

Browse Search

FRESNO STATE Discovery. Diversity. Distinction. Guest [e-Shelf](#) [My Account](#) [Sign in](#)

[Library Search](#) | [A-Z](#) | [Citation Linker](#) | [Help](#) | Language: [English](#)

By author pavlov x

[Browse](#) Simple Search

Browse "pavlov" in authors list [← Previous](#) [Next →](#)

No. of records	Entry
1	Pavlov, A. S. (Aleksandr Sergeevich)
1	Pavlov, Alexey
1	Pavlov, Andrei
1	Pavlov, D. V. (Dmitrii Vasil'evich)
2	Pavlov, Deīan (Conductor)
1	Pavlov, George
1	Pavlov, Helene
1	Pavlov, I. V
6	Pavlov, Ivan Petrovich, 1849-1936

100%

Browse Search – What we do for you

- Implement default browse search
 - By title
 - By author
 - By subject

Browse Search – What you can do

- Remove/adjust display text
- Add browse by call number option
- Determine if you want to disable browse search

Search Results

Guest e-Shelf My Account Sign in

CSUN | OVIATT LIBRARY

Library Search | A-Z | Citation Linker | Help | Language: English

Everything **Books & More** Course Reserves Articles & More

dog history [Advanced Search](#) [Browse Search](#)

Personalize your results

Edit

rss

Add page to e-Shelf

Show only

Available Online at CSUN (167)
Available at CSUN (130)

Refine My Results

Resource Type
Books (282)
Audio Visual (7)
Other (1)
Scores (1)
More options

Subject

United States (12)
Dogs (10)
Indians of North America (9)
Human-animal relationships (9)

Results 1 - 10 of 291 for California State University,

Northridge Collection

Show only Available Online at CSUN (167) | Available at CSUN (130)

Sorted by: Relevance

1 2 3 4 5



1 ☆ **Canis Africanus A Dog History of Southern Africa**
Lance, Van Sittert Sandra Swart 2007
● Online access

Book [View It](#) [Details](#) [Get It](#)



2 ☆ **The complete dog book : the photograph, history, and official standard of every breed admitted to AKC registration, and the selection, training, breeding, care, and feeding of pure-bred dogs.**
American Kennel Club. 1975
● Available at CSUN Oviatt Library Floor4 (SF426 .A53 1975)

Book [Get It](#) [Details](#) [Virtual Browse](#)



3 ☆ **Sister Bernadette's barking dog : the quirky history and lost art of diagramming sentences**
Kitty Burns. Florey c2006
● Available at CSUN Oviatt Library Floor4 (PE1375 .F56 2006)

Book [Get It](#) [Details](#) [Virtual Browse](#)



4 ☆ **Cheyenne dog soldiers : a ledgerbook history of coups and combat**
Jean Afton 1961- David Fridtjof Halaas; Andrew Edward Masich; Richard N. Ellis 1939- c1997
● Available at CSUN Oviatt Library Floor2 (E99.C53 A37 1997)

Book [Get It](#) [Details](#) [Virtual Browse](#)



5 ☆ **Mad Dogs and Meerkats A History of Resurgent Rabies in Southern Africa**
Karen. Brown 2011
● Online access

Book [View It](#) [Details](#) [Get It](#)

100%

Search Results – Facets

Show only

[Available Online at CSUN](#) (5,777)
[Available at CSUN](#) (6,371)

Refine My Results

Library
[CSUN Oviatt Library](#) (7,368)
[CSUN National Center on Deafness](#) (18)
[More options](#) ▾

Resource Type
[Books](#) (11,093)
[Other](#) (872)
[Audio Visual](#) (615)
[Journals](#) (512)
[Scores](#) (49)
[More options](#) ▾

Subject
[Water-supply](#) (1,153)
[Water](#) (1,108)
[Water resources development](#) (904)
[Groundwater](#) (590)
[Water quality](#) (551)
[More options](#) ▾

Author/Creator
[Geological Survey \(U.S.\)](#) (785)
[ebrary, Inc](#) (429)
[California. Dept. of Water Resources](#) (233)
[California. Department of Water Resources](#) (147)
[United States. Congress. House. Committee on Transportation and Infrastructure.](#)

- Top-level:
 - Peer-reviewed Journals (PC)
 - Full Text Online
 - Available in Library
- Resource Type
- Topic
- Creator
- Locations (Alma)
- Collection (PC)
- Creation Date
- Language
- Journal Title (PC)

Facets – What we do for you

- Implement default facets on left side of screen
- Configure library facet to reflect your collections
- Add course reserve facets

Facets – What you can do

- Change facets to appear on right
- Remove/reorder facets
- Change facet headers (i.e. Author/Creator to Author, etc.)
- Add new facets based on information in your data





- Relevance
 - Based on Primo ranking algorithm

Date

- Popularity
 - Based on click-through statistics
- Author
- Title

Brief Results

- View It - electronic (E) and digital (D) resources
- Get It - print (P) resources

1		☆ Water treatment. American Water Works Association. c2003 ● Available at Fresno State Library Lower Level (TD430 .W368 2003 LOCAL)
	Book	Get It Details Virtual Browse
2		☆ Water treatment Nicholas G. Pizzi American Water Works Association.; ebrary, Inc. c2010 ● Online access
	Book	View It Details Get It

- Display of View It and Get It tabs are controlled in Alma

Brief Results – View It tab

- Provides access to electronic (E) and digital (D) material
- For a single resource, access is supplied directly to the resource
- Multiple resources are listed for the user to select one



Journal

☆ **Canadian journal of linguistics (Online)**

Canadian Linguistic Association. 1961

● **Online access**

View It Details Get It

Open source in a new window

Sign-in for more options

Actions ▾

Full text available at: [EBSCOhost Communication & Mass Media Complete](#)

Available from 2010

Most recent 6 month(s) not available

Full text available at: [Project Muse Standard Collection](#)

Available from 2003 volume: 48 issue: 1

2

Brief Results – Get It tab

Provides the following information for each print (P) resource:

- Locations where the title can be found
- Availability of the title
- Request options



Book

☆ [Nanotechnology](#)
Gregory L Timp c1999
● Available at SJSU Library King 8th Floor (T174.7 .N373 1999)

[Get It](#) [Details](#) [Virtual Browse](#)

San Jose State University [More\(2\)](#)

[Sign-in for more options](#)

[Actions](#)

Request Options:

Location SJSU Library King 8th Floor T174.7 .N373 1999

[Hide Details](#)

Availability: (1 copy, 1 available, 0 requests)

1 - 1 of 1 Records

Barcode	Type	Policy	Description	Status
30800026524998	Book	Loanable		Item in place

4

Brief Results – Primo Central

- Availability statement displays Full text available or No full-text
- Either View It or Get It tab will display depending on availability



Article

☆ [Reactive nitrogen budget during the NASA SONEX Mission](#)

Talbot, R. W. ; Dibb, J. E. ; Scheuer, E. M. ; Kondo, Yasuyuki ; Koike, M. ; Singh, H. B. ; Salas, L. B. ; Fukui, Y. ; Ballenthin, J. O. ; Meads, R. F. ; Miller, T. M. ; Hunton, D. E. ; Viggiano, A. A. ; Blake, D. R. ; Blake, N. J. ; Atlas, E. ; Flocke, F. ; Jacob, Daniel James ; Jaegle, L.

Talbot, R. W., J. E. Dibb, E. M. Scheuer, Y. Kondo, M. Koike, H. B. Singh, L. B. Salas, et al. 1999. "Reactive Nitrogen Budget During the NASA SONEX Mission." *Geophys. Res. Lett.* 26 (20) (October 15): 3057–3060. doi:10.1029/1999gl900589. [Peer Reviewed Journal]

● Full text available

[View all versions](#)

View It Details Get It

[Open source in a new window](#)

Actions



DIGITAL ACCESS TO
SCHOLARSHIP AT HARVARD

A SERVICE OF THE OFFICE FOR SCHOLARLY COMMUNICATION

LOGIN

[DASH Home](#) » [Faculty of Arts and Sciences](#) » [FAS Scholarly Articles](#) » [View Item](#)

Reactive nitrogen budget
during the NASA SONEX
Mission



Download Full Text

Search DASH

Search DASH

This Collection

Brief Results – Details Tab

Provides the following information for each title:

- Detailed information about the resource
- Additional search links (Author, Subjects)
- Links to table of contents, Amazon, WorldCat



Book

☆ **Famous first bubbles : the fundamentals of early manias**

Peter M. Garber 2000

● **Online access. The library also has physical copies.**

View It Get It **Details** Virtual Browse

Actions



Title: Famous first bubbles : the fundamentals of early manias

Author: Peter M. Garber

Subjects: Law, John, 1671-1729; Compagnie des Indes -- History; Speculation -- History; Tulip Mania, 1634-1637; South Sea Bubble, Great Britain, 1720

Publisher: Cambridge, MA : MIT Press

Creation Date: 2000

Format: xi, 163 p. : ill. ; 21 cm..

Language: English

Identifier: ISBN0262072041 (hc : alk. paper)

Source: 01CAL S ALMA

01CAL S ALMA

Links

- > Full Text Online
- > Table of Contents
- > This item in Amazon.com
- > This item in WorldCat®

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Brief Results – What we do for you

- Implement default tabs
- Provide instruction on configuring View It and Get It tabs in Alma

Brief Results – What you can do

- Reorder tabs
- Change tab labels
- Add or adjust fields for display in Details tab

- Authentication provides:
 - Personalization features
 - Personalized ranking for searching

The screenshot displays the E-Shelf interface with a list of items on the left and a detailed view of a selected item on the right.

Item List (Left):

- 4. **Evidence** (Audio CD) by Jean-Philippe Scali. Online access. Actions: View It, Details, Get It.
- 5. **Models and frameworks for implementing evidence-based practice: linking evidence to action** (Book) by Jo Rycroft-Malone. Online access. Actions: View It, Get It.
- 6. **Evaluating the impact of evidence-based practice** (Book) by Debra Bick; Ian D Graham. Available at Fresno State. Actions: Get It, Details.
- 7. **Foundations of evidence-based practice** (Book) by Albert R Roberts; Kenneth Yeager. Online access. Actions: View It, Get It.
- 8. **MedTEAM evidence-based practice** (Other) by Center for Mental Health Services. Available at Fresno State. Actions: Get It, Details.

Item Detail View (Right):

FRESNO STATE Discovery. Diversity. Distinction.

Library Search | A-Z | Citation Linker | Help | Language: English

Search: evidence | California State University, Fresno

Items are temporarily stored for the session; to store items permanently, Sign in

Basket (3)

Type	Author	Title	Added
<input type="checkbox"/> Book	Jo Rycroft-Malone; Tracey Bucknall	Models and frameworks for implementing evidence-based practice: linking evidence to action	02/02/16
<input type="checkbox"/> Book	Debra Bick; Ian D Graham; Sigma Theta Tau International.	Evaluating the impact of implementing evidence-based practice	02/02/16
<input type="checkbox"/> Book	Albert R Roberts; Kenneth Yeager	Foundations of evidence-based social work practice	02/02/16

Models and frameworks for implementing evidence-based practice : linking evidence to action
Jo Rycroft-Malone; Tracey Bucknall 2010.
Online access. The library also has physical copies.

View It | Get It | **Details** | Virtual Browse

Title: Models and frameworks for implementing evidence-based practice : linking evidence to action
Author: Jo Rycroft-Malone; Tracey Bucknall
Subjects: Evidence-based nursing
Description: Evidence-based practice : doing the right thing for patients / Tracey Bucknall and Jo Rycroft-Malone -- Theory, frameworks, and models : laying down the groundwork / Jo Rycroft-Malone and Tracey Bucknall -- Stetler model / Cheryl B. Stetler -- The Ottawa model of research use / Jo Logan and Ian D. Graham -- Promoting Action on Research Implementation in Health Services (PARIHS) / Jo Rycroft-Malone -- Iowa model of evidence-based practice / Marita Titler -- Dissemination and use of research evidence for policy and practice : a framework for developing, implementing, and evaluating strategies / Maureen Dobbins -- ARCC (Advancing Research and Clinical practice through close Collaboration) : a model for system-wide implementation and sustainability of evidence-based practice / Brenda M. Mahoney and Ellen Forest-Quirk. The James Pridmore Institute model of evidence-based health care practice /

Links

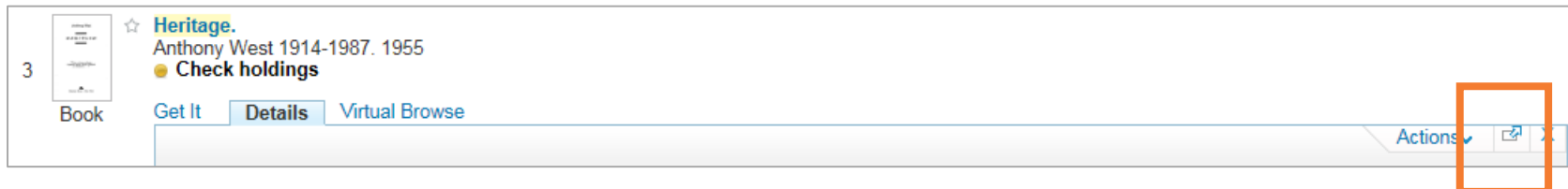
- > Full Text Online
- > Table of Contents
- > This item in Amazon.com
- > This item in WorldCat®
- > This item in WorldCat®

Primo Summary

Alma Institution (for local holdings)	01CALIS_UFR 01CALIS_UNO 01CALIS_SJO
Alma Institution (for e-resource delivery)	01CALIS_UFR 01CALIS_UNO 01CALIS_SJO
Primo Institution Name	California State University, Fresno California State University, Northridge San Jose State University
Primo Institution Code	01CALIS_UFR 01CALIS_UNO 01CALIS_SJO
Primo Views	01CALIS_UFR 01CALIS_UNO 01CALIS_SJO
Data Source/Norm Rule/Pipe Name	01CALIS_ALMA
# of Alma records in library scope	Search for 01CALIS_ALMA*

&showPnx=true

- In Primo FE, click on 'open this item in a new window' icon:



- Append 'showPnx=true' to the URL
- Confirm recordid:
- `<control>`
`<sourcerecordid>7149773480002901</sourcerecordid>`
`<sourceid>01CALS_ALMA</sourceid>`
`<recordid>01CALS_ALMA7149773480002901</recordid>`
- You can view just the PNX record from the Front End
- With the recordid, you can also compare the Primo PNX record to the Alma source record via the PNX Viewer in the Back Office (Publishing > PNX Viewer > enter recordid > Go > View PNX > Compare to Source Record)



Next Steps

Next steps – California State University

Complete configuration workbook:

- Review Alma data in Primo
- Review institution and view settings and fill in institution sheet
- Consider any fields not currently in the PNX record and fill in consortium sheet (refer to &showPnx=true slide)
- Institution: due February 17, 2016 (each institution to post to Basecamp for ExL and Discovery Working Group Leads)
- Consortium: due March 2, 2016 (Discovery Working Group Leads to post to Basecamp for ExL)

Next steps – Ex Libris

- Make adjustments to normalization rules (due March 9, 2016)
- Apply changes from configuration workbook (due March 9, 2016)
- Configure digital book plates and 970
- Authentication
- Provide BE access (due March 9, 2016)
- Send zip files containing HTML and CSS files for each view, and file uploader instructions (due March 16, 2016)



Questions?



THANK YOU

lynn.higgins@exlibrisgroup.com