**CSU ULMS Summer Meeting  
ACQ ERM Task Force Agenda  
August 2018**

The ACQ ERM Task Force will discuss or present the following topics at its two sessions on Tuesday, August 14th, 2018 in Long Beach, CA.

1. Best Practices / Recommendations for IZ Sales Force cases.
2. Best Practices / Recommendations for NZ Sales Force cases
3. New Functionality and Features Talk:  *ProQuest ebook central Integration Profile and Electronic Holdings AutoLoad"*
4. New Functionality and Features Talk: *"Combining Institution and Network Zone Search Results"*
5. **Survey ACQ question**: *We have a lot of questions as far as e-book ordering and activations for local subscriptions. Not sure if that is allowed to ask, but doesn't hurt to try. We also would like a demo (again) of Opt-in ordering. I guess a quick demo of all common ordering tasks from order stage to activate stage would be nice!*
6. **Survey ACQ question**: *At one of the CSU meetings in the past, there was a presentation on how to set up "new" SDLC orders once Jessica did the set up in the NZ. Demo / discussion about how to set up new orders for different publisher direct orders. For instance, when a selector decides to set up a new journal title, are we looking in the NZ first? Another example would be for a new database. Are we going to the CZ first and activating? Another scenario would be - In what instances do you just order from the IZ if a record already exists in the IZ?*
7. **Survey ERM question**: *I activated Ebscohost e-journals collection. Then deactivated it and then activated only those titles we should have.* *The problem is now I have a ton of deactivated titles cluttering my IZ. How do I clean this up?*